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By Courier Epiq Bankruptcy Solutions, LLC Attn: Lehman Brothers Holdings Claims **Processing** 757 Third Avenue, 3rd Floor New York, NY 10017, USA

Datum

26.01.2011

u/Ref

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Claim Transfer

Dear Sir or Madam

Enclosed you receive the forms 'Evidence of Transfer of Claim' and Form 210A.

If we do not hear from you, we assume that everything is ok.

Please feel free to contact the above mentioned phone number if you have any questions.

Thank you in advance.

Yours faithfully

St.Galler Kantonalbank

Pascal Schmid

Member of Management

Sabrina Vitalini Member of Management Form 210A (10/06)

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

st. Galler Kantonalbank AG	Credit Suisse AG
Name of Transferee	Name of Transferor
Name and Address where notices to transferee should be sent: St. Galler Kantonalbank AG St. Leonhardstrasse 25 CH-9001 St. Gallen Switzerland Phone: 0041 71 231 31 31 Last Four Digits of Acct #:	Court Claim # (if known): 55829 Date Claim Filed: 10/29/2009 Amount of Claim: - Portion of Claim Transferred (see Schedule I): SEC EVIDENCE OF TRANSFER OF CLAIM, SCHEDULE I Phone: (212)538-91 31 Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	
Phone: Last Four Digits of Acct #:	
I declare under benalty of perjury that the information the best of my knowledge and belief. By: Transferee/transferee's Agent	on provided in this notice is true and correct to Date:

 $\textit{Penalty for making a false statement:} Fine of up to \$500,000 \ or imprisonment for up to 5 \ years, or both. 18 \ U.S.C. \S\$ \ 152 \ \& \ 3571.$

St. Galler Kantonalbank AG

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Credit Suisse AG ("Transferor") unconditionally and irrevocably transferred to St. Galler Kantonalbank AG ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 55829), CHF 40'000 in nominal amount related to the securities with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED ON JANUARY 24, 2011.

CREDIT SUISSE AG

Name: Martina Stettler
Title: Vice President

Name: Juliette Diallo

By:∠

Title: Assistant Vice President

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Currency and
				nominal amount
XS0322153270	55829	October 29, 2009	Lehman Brothers Treasury Co. BV	CHF 40'000